COMMUNITY SPOUSE/FAMILY MEMBERS/DEPENDENTS
INSTITUTIONAL ALLOWANCE WORKSHEET

_____   _____   _____
Client Name   Case Number   Effective Month/Yr

I. COMMUNITY SPOUSE ALLOWANCE COMPUTATION

A. Community Spouse Income (<u>only</u> exclusion is for infrequent / irregular income)

1. $_____   Source:_____
2. + $_____   Source:_____
3. + $_____   Source:_____
4. = $_____   TOTAL GROSS income of community spouse

B. Community Spouse Allowance Computation

1. $_____   Rent or Mortgage payment
2. + $_____   Taxes (prorate monthly amount, if not included in mortgage payment
3. + $_____   Insurance (prorate monthly amount, if not included in mortgage payment)
4. + $_____   Maintenance fee (if condo)
5. + $_____   Food Assistance Standard Utility Allowance
6. = $_____   SUBTOTAL of shelter costs
7. − $_____   Excess Shelter Standard (30% of MMMIA)
8. = $_____   Excess Shelter Costs
9. + $_____   MMMIA
10. = $_____   SUBTOTAL Community Spouse Allowance
11. − $_____   Community Spouse Income (from A.4)
12. = $_____   COMMUNITY SPOUSE INCOME ALLOWANCE

II. FAMILY ALLOWANCE FOR DEPENDENTS LIVING WITH COMMUNITY SPOUSE
(see Section III for dependents when there is no community spouse)

Family Member's Name	MMMIA	Member's Income	Subtotal (MMMIA – Income)	Family Allowance (Subtotal / 3)
			TOTAL FAMILY ALLOWANCE(s):	

III. DEPENDENT ALLOWANCE FOR DEPENDENT CHILDREN (NO COMMUNITY SPOUSE)

1. $_____ Enter Consolidated Need Standard (CNS) for number of dependents
2. − $_____ Dependents' total monthly income
3. = $_____ DEPENDENTS' ALLOWANCE

WORKSPACE/COMMENTS:

_____ _____
Eligibility Specialist's Signature/FLORIDA User ID   Date